中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

2 Sep 2026

Issue Number	260308
Tender Type	Reopening
Tender Date	4 Sep 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Upper Case Offering Amount	RMB 14 Billion
Interest Type	Fixed
Coupon Rate	1.38%
Interest Payment Frequency	Annually
Interest Payment Date	26 Aug 2027
Original Tenor	One Year
Issue and Settlement Date	7 Sep 2026
Value Date	26 Aug 2026
Maturity Date	26 Aug 2027
Listing Date	8 Sep 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.